

## MERCURY METALS LIMITED

SHAREHOLDING PATTERN AS ON 31- March - 2014

Script Code : 531357

CLASS OF SECURITY : EQUITY

Quarter Ended : 31- March - 2014

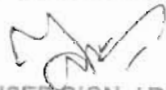
(I)(a) Statement Showing Shareholding Pattern

Face Value : 10

| Partly paid-up shares   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company  |
|---|-------------------------------|---|---|
| Held by promoter/promoter group   | 0                             | 0   | 0   |
| held by public  | 0                             | 0   | 0   |
| <b>Total</b>  | <b>0</b>                      | <b>0</b>  | <b>0</b>  |
| Outstanding convertible securities  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0   |
| held by public  | 0                             | 0   | 0   |
| <b>Total</b>  | <b>0</b>                      | <b>0</b>  | <b>0</b>  |
| Warrants  | No. of warrant                | As a % of total no. of warrants                           | As a % of total no. of shares of the company assuming full conversion of warrants                   |
| Held by promoter/promoter group   | 0                             | 0   | 0   |
| held by public  | 0                             | 0   | 0   |
| <b>Total</b>  | <b>0</b>                      | <b>0</b>  | <b>0</b>  |
| <b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |                               |   | <b>6952808</b>  |

FOR, MERCURY METALS LIMITED.

X



AUTHORISED SIGN. / DIRECTOR

## MERCURY METALS LIMITED

SHAREHOLDING PATTERN AS ON 31- March - 2014

| Script Code : 531357 |   | CLASS OF SECURITY : EQUITY |                        |  |  | Quarter Ended : 31- March - 2014 |  |                 |  |
|----------------------|---|----------------------------|------------------------|--|--|----------------------------------|--|-----------------|--|
| Category Code        | Category of Shareholder(s)  | Number of Shareholder(s)   | Total Number of shares | Number of shares held in Dematerialized Form | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |                 |  |
|                      |   |                            |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C)       | Number of shares                       | As a percentage |  |
| (A)                  | <b>Shareholding of Promoter and Promoter Group</b>                                      |                            |                        |  |  |                                  |  |                 |  |
| (1)                  | <b>Indian</b>   |                            |                        |  |  |                                  |  |                 |  |
| (a)                  | Individuals/ Hindu Undivided Family   | 13                         | 2931308                | 49300  | 42.16  | 42.16                            | 0                                      | 0.00            |  |
| (b)                  | Central Government/ State Government(s)   |                            |                        |  |  |                                  |  |                 |  |
| (c)                  | Bodies Corporate  |                            |                        |  |  |                                  |  |                 |  |
| (d)                  | Financial Institutions/ Banks   |                            |                        |  |  |                                  |  |                 |  |
| (e)                  | Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | i)Trusts  |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)Directors/Relative of Directors  |                            |                        |  |  |                                  |  |                 |  |
|                      | iii)Employee Welfare Trust  |                            |                        |  |  |                                  |  |                 |  |
|                      | <b>SUB TOTAL (A)(1)</b>   | <b>13</b>                  | <b>2931308</b>         | <b>49300</b>                                 | <b>42.16</b>   | <b>42.16</b>                     | <b>0</b>                               | <b>0.00</b>     |  |
| (2)                  | <b>Foreign</b>  |                            |                        |  |  |                                  |  |                 |  |
| (a)                  | Individuals (Non-Residents Individuals/Foreign Individuals)                             |                            |                        |  |  |                                  |  |                 |  |
| (b)                  | Bodies Corporate  |                            |                        |  |  |                                  |  |                 |  |
| (c)                  | Institutions  |                            |                        |  |  |                                  |  |                 |  |
| (d)                  | Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | i)not Specified   |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)not Specified  |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)not Specified  |                            |                        |  |  |                                  |  |                 |  |
|                      | <b>SUB TOTAL (A)(2)</b>   | <b>0</b>                   | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                      | <b>0</b>                               | <b>0.00</b>     |  |
|                      | <b>TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)</b>                 | <b>13</b>                  | <b>2931308</b>         | <b>49300</b>                                 | <b>42.16</b>   | <b>42.16</b>                     | <b>0</b>                               | <b>0.00</b>     |  |
| (B)                  | <b>Public Shareholding</b>  |                            |                        |  |  |                                  |  |                 |  |
| (1)                  | <b>Institutions</b>   |                            |                        |  |  |                                  |  |                 |  |
| (a)                  | Mutual Funds/ UTI   |                            |                        |  |  |                                  |  |                 |  |
| (b)                  | Financial Institutions / Banks  |                            |                        |  |  |                                  |  |                 |  |
| (c)                  | Central Government/ State Government(s)   |                            |                        |  |  |                                  |  |                 |  |
| (d)                  | Venture Capital Funds   |                            |                        |  |  |                                  |  |                 |  |
| (e)                  | Insurance Companies   |                            |                        |  |  |                                  |  |                 |  |
| (f)                  | Foreign Institutional Investors   |                            |                        |  |  |                                  |  |                 |  |
| (g)                  | Foreign Venture Capital Investors   |                            |                        |  |  |                                  |  |                 |  |
| (h)                  | Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | i)Trusts  |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)Not Specified  |                            |                        |  |  |                                  |  |                 |  |
|                      | <b>SUB TOTAL (B)(1)</b>   |                            |                        |  |  |                                  |  |                 |  |
| (2)                  | <b>Non - Institutions</b>   |                            |                        |  |  |                                  |  |                 |  |
| (a)                  | Bodies Corporate  | 35                         | 345590                 | 4590   | 4.97   | 4.97                             |  |                 |  |
| (b)                  | Individuals   |                            |                        |  |  |                                  |  |                 |  |
|                      | i) Individual Shareholders holding nominal share capital up to Rs. 1 Lakh               | 6582                       | 2166110                | 157410                                       | 31.15  | 31.15                            |  |                 |  |
|                      | ii) Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh       | 33                         | 1504200                | 22800  | 21.63  | 21.63                            |  |                 |  |
| (c)                  | Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | i)Employees   |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)Non Resident Repatriates   |                            |                        |  |  |                                  |  |                 |  |
|                      | iii)Non Resident Non Repatriates  |                            |                        |  |  |                                  |  |                 |  |
|                      | iv)Non domestic Companies   |                            |                        |  |  |                                  |  |                 |  |
|                      | v)Trusts  |                            |                        |  |  |                                  |  |                 |  |
|                      | vii)Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | vi)Directors & their Relatives & Friends  |                            |                        |  |  |                                  |  |                 |  |
|                      | viii)Foreign Nations  |                            |                        |  |  |                                  |  |                 |  |
|                      | ix) Hindu Undivided Families  | 12                         | 5600                   | 2300   | 0.08   | 0.08                             |  |                 |  |
|                      | <b>SUB TOTAL (B)(2)</b>   | <b>6662</b>                | <b>4021500</b>         | <b>187100</b>                                | <b>57.84</b>   | <b>57.84</b>                     |  |                 |  |
|                      | <b>TOTAL Public Shareholding(B) = (1) + (2)</b>   | <b>6662</b>                | <b>4021500</b>         | <b>187100</b>                                | <b>57.84</b>   | <b>57.84</b>                     |  |                 |  |
|                      | <b>TOTAL (A)+(B)</b>  | <b>6675</b>                | <b>6952808</b>         | <b>236400</b>                                | <b>100.00</b>  | <b>100.00</b>                    |  |                 |  |
| (C)                  | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                            |                        |  |  |                                  |  |                 |  |
|                      | <b>GRAND TOTAL (A) + (B) + (C)</b>  | <b>6675</b>                | <b>6952808</b>         | <b>236400</b>                                | <b>100.00</b>  | <b>100.00</b>                    | <b>0</b>                               | <b>0.00</b>     |  |



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.          | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| No.          | (II)                    | (III)                  | (IV)                              | (V)                   | (VI)                               | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Govindram Laluram Kabra | 1671800                | 24.04                             | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 24.04  |
| 2            | Motilal L Kabra         | 390508                 | 5.62                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 5.62   |
| 3            | Laxmiben L Kabra        | 320100                 | 4.60                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 4.60   |
| 4            | Radheshyam L Kabra      | 200300                 | 2.88                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.88   |
| 5            | Girijaben R Kabra       | 145700                 | 2.10                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.10   |
| 6            | Ramswaroop L Kabra      | 66600                  | 0.96                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.96   |
| 7            | Gopal Motilal Kabra     | 42300                  | 0.61                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.61   |
| 8            | Kaushalya D Lahoti      | 22100                  | 0.32                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.32   |
| 9            | Dinesh R Lahoti         | 27200                  | 0.39                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.39   |
| 10           | Neha Ramprakash Kabra   | 24000                  | 0.35                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.35   |
| 11           | Kaushalya D Lahoti      | 16000                  | 0.23                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.23   |
| 12           | Urmila Kabra            | 4400                   | 0.06                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.06   |
| 13           | Kanchan G Kabra         | 300                    | 0.00                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| <b>TOTAL</b> |                         | <b>2931308</b>         | <b>42.16</b>                      | <b>0</b>              | <b>0.00</b>                        | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>42.16</b>   |

\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR METALUM METALS LIMITED.



AUTHORISED SIGN / DIRECTOR

Mercury Metals Limited

Scrip Code : 531357

Quarter ending : 31-March-2014

| Details of Locked-in Shares |                         |                         |
|-----------------------------|-------------------------|-------------------------|
| Sr. No.                     | Name of the Shareholder | No. of locked-in shares |
|                             |                         |                         |
| NIL                         |                         |                         |

Locked-in Shares as % of Total  
No. of Shares {i.e., Grand Total  
(A)+(B)+© indicated in  
Statement at para (D)(a) above}

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FOR MERCURY METALS LIMITED.



AUTHORISED SIGNATORY

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |   |                  |  |                     |   |                                       |  |   |   |
|---|---|------------------|--|---------------------|---|---------------------------------------|--|---|---|
| Sr. No.   | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming fall conversion of |   |
|   |   |                  |  | Number of warrants  | As a % total warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |   |
| NIL   |   |                  |  |                     |   |                                       |  |   |   |
| <b>TOTAL</b>  |   | 0                | 0  | 0                   | 0                                       | 0                                     | 0  | 0   | 0 |
|   |   |                  |  |                     |   |                                       |  |   |   |
|   |   |                  |  |                     |   |                                       |  |   |   |

  
 FOR: MERCHANDISE METALS LIMITED.  
 AUTHORIZED SIGN / DIRECTOR

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder             | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants) |
|---------|-------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
|         |                                     |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1       | Yaseen Md Jamaludin Mossaji         | 280000                | 4.03   | 0                       | 0.00  | 0                                     | 0.00   | 4.03  |
| 2       | Farooq Md Jamaludin Mossaji         | 230000                | 3.31   | 0                       | 0.00  | 0                                     | 0.00   | 3.31  |
| 3       | Sohangiri Metals & Alloys Pvt. Ltd. | 150000                | 2.16   | 0                       | 0.00  | 0                                     | 0.00   | 2.16  |
| 4       | Apollo Metachem Private Limited     | 118600                | 1.71   | 0                       | 0.00  | 0                                     | 0.00   | 1.71  |
| 5       | Harish Dudani                       | 100000                | 1.44   | 0                       | 0.00  | 0                                     | 0.00   | 1.44  |
|         | <b>TOTAL</b>                        | <b>878600</b>         | <b>12.64</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>12.64</b>  |

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| Statement showing details of Depository Receipts (DRs) |  |                           |   |
|--|--|---------------------------|---|
| (II)(a)  | Statement showing details of Depository Receipts (DRs) |                           |   |
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)        | Number of outstanding DRs | Number of shares underlying outstanding DRs   |
|  |  |                           | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|  |  | NIL                       |   |
| <b>TOTAL</b>   |  |                           |   |

  
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 DIRECTOR

FCM OF METALS LIMITED.

| (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares |                       |   |   |
|---|-----------------------|---|---|
| Sr. No.   | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs   |
|   |                       |   | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
| TOTAL   |                       |   | NIL   |
|   |                       |   |   |
|   |                       |   |   |
|   |                       |   |   |
|   |                       |   |   |

  
 FOR AND ON BEHALF OF METALS LIMITED.  
 AUTHORIZED OFFICIAL / DIRECTOR