

MERCURY METALS LIMITED

36, Advani Market, O/s. Delhi Gate, Shahibaug, Ahmedabad - 380 004
Un-Audited Financial Result (Provisional) For the First Quarter Ended On 30.06.2013

(Rs. in Lacs)

| Sr. No. | Particulars | Quarter ended on 30.06.2013 (Unaudited) | Quarter ended on 31.03.2013 (Audited) | Corresponding Quarter ended on 30.06.2012 (Unaudited) | YEAR ENDED 31.03.2013 (AUDITED) |
|---------|---|---|---|--|---------------------------------------|
| 1 | Net Sales / Income From Operations | 6.86 | 0.00 | 0.00 | 0.00 |
| | Total | 6.86 | 0.00 | 0.00 | 0.00 |
| 2 | Expenditure | | | | |
| A | Increase / Decrease in Stocks | 0.00 | 0.00 | 0.00 | 0.00 |
| B | Consumption of raw materials | 0.00 | 0.00 | 0.00 | 0.00 |
| C | Purchase of traded Goods | 6.45 | 0.00 | 0.00 | 0.00 |
| D | Employees Cost | 0.35 | 0.65 | 0.31 | 2.64 |
| E | Depreciation | 0.00 | 0.00 | 0.00 | 0.00 |
| F | Other Expenditure | 1.35 | 1.30 | 0.66 | 2.14 |
| G | Total (Any item exceeding 10% of the total expenditure to be shown separately) | 8.15 | 1.95 | 0.97 | 4.78 |
| 3 | Profit from operations before Intrest & Exceptional Items (1 - 2) | -1.29 | -1.95 | -0.97 | -4.78 |
| 4 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit before Intrest & Exceptional Items (3+4) | -1.29 | -1.95 | -0.97 | -4.78 |
| 6 | Intrest | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit After Intrest (5-6) | -1.29 | -1.95 | -0.97 | -4.78 |
| 8 | Exceptional Items (5-6) | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / Loss Before Tax (7+8) | -1.29 | -1.95 | -0.97 | -4.78 |
| 10 | Tax Expenses | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Net Profit / Loss from Ordinary Activities After Tax (7-8) | -1.29 | -1.95 | -0.97 | -4.78 |
| 12 | Extraordinary Item (Net of Tax expenses Rs...) | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit for the Period (9-10) | -1.29 | -1.95 | -0.97 | -4.78 |
| 14 | Paid up Equity Shares Capital | 695.28 | 695.28 | 695.28 | 695.28 |
| 15 | Reserve excluding revaluation Reserves as per Balance Sheet of Previous | 0.00 | 0.00 | 0.00 | -640.78 |
| 16 | Earnings Per Share (EPS) (A) Basic And diluted EPS (B) Basic and diluted EPS after extraordinary items for the period for the year to date and for the previous year (Not to be annualized) | -0.02 | -0.03 | -0.01 | -0.07 |
| 17 | Public Share Holding Number Of Shares Percentage of Share Holding | 4021500 57.84 | 4021500 57.84 | 4021500 57.84 | 4021500 57.84% |
| 18 | Promoters and Promoter Group Shareholding | | | | |
| | A Pledge/Encumbered | 0.00 | 0.00 | 0.00 | 0.00 |
| | Number of Shares | 0.00 | 0.00 | 0.00 | 0.00 |
| | Percentage of Shares (as a % of the total shareholding of promoter and promoters group) | 0.00 | 0.00 | 0.00 | 0.00 |
| | Percentage of Shares (as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 |
| | B Non - Encumbered | 2931308 | 2931308 | 2931308 | 2931308 |
| | Percentage of Shares (as a % of the total shareholding of promoter and promoters group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | Percentage of Shares (as a % of the total share capital of the company) | 42.16 | 42.16 | 42.16 | 42.16 |

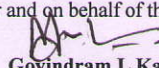
NOTES

- 1 The above results have been reviewed by the Audit Committee and taken on record by Board of Directors at their Meeting held on 13/08/2013.
- 2 Total Expenditure includes Inccress/ decrease in stock.
- 3 There are no separate reportable segments as per accounting standard 17.
- 4 Provision for taxation, if any will be determined and made at the end of the year
- 5 Status of Investor's complaints for the quarter ended on 30th June,2013
Opening Balance : NIL, Received : NIL, Disposed off : NIL, Pending as on 30/06/2013 : NIL
- 6 Figures have been regrouped/rearranged wherever necessary.

Date: 13/08/2013

Place : Ahmedabad

For and on behalf of the Board


Govindram L Kabra
Executive Director