

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: MERCURY METALS LIMITED</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 531357, MERMETL , Equity</b>  |                                      |  |   |
| <b>Quarter ended: 30th June, 2011</b>  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total - D</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total - E</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total - F</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> |                                      |  |   |
|  | <b>69,528,080</b>                    |  |   |

## MERCURY METALS LIMITED

SHAREHOLDING PATTERN AS ON 30- Jun - 2011

| Script Code : 531357                          |   | CLASS OF SECURITY : EQUITY |                        |  |  | Quarter Ended : 30- Jun - 2011 |  |                 |  |
|---|---|----------------------------|------------------------|--|--|--------------------------------|--|-----------------|--|
| (I)(a) Statement Showing Shareholding Pattern |   |                            |                        |  |  | Face Value : 10                |  |                 |  |
| Category Code                                 | Category of Shareholder(s)  | Number of Shareholder(s)   | Total Number of shares | Number of shares held in Dematerialised Form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                 |  |
|   |   |                            |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C)     | Number of shares                       | As a percentage |  |
| <b>(A)</b>                                    | <b>Shareholding of Promoter and Promoter Group</b>                                      |                            |                        |  |  |                                |  |                 |  |
| <b>(1)</b>                                    | <b>Indian</b>   |                            |                        |  |  |                                |  |                 |  |
| (a)   | Individuals/ Hindu Undivided Family   | 12                         | 2,931,308              | 0  | 42.16  | 42.16                          |  |                 |  |
| (b)   | Central Government/ State Government(s)   |                            |                        |  |  |                                |  |                 |  |
| (c)   | Bodies Corporate  |                            |                        |  |  |                                | 0                                      | 0.00            |  |
| (d)   | Financial Institutions/ Banks   |                            |                        |  |  |                                |  |                 |  |
| (e)   | Others  |                            |                        |  |  |                                |  |                 |  |
|   | i)Trusts  |                            |                        |  |  |                                |  |                 |  |
|   | ii)Directors  |                            |                        |  |  |                                |  |                 |  |
|   | iii)Employee Welfare Trust  |                            |                        |  |  |                                |  |                 |  |
|   | <b>SUB TOTAL (A)(1)</b>   | <b>12</b>                  | <b>2931308</b>         |  | <b>42.16</b>   | <b>42.16</b>                   | <b>0</b>                               | <b>0.00</b>     |  |
| <b>(2)</b>                                    | <b>Foreign</b>  |                            |                        |  |  |                                |  |                 |  |
| (a)   | Individuals (Non-Residents Individuals/Foreign Individuals)                             |                            |                        |  |  |                                |  |                 |  |
| (b)   | Bodies Corporate  |                            |                        |  |  |                                |  |                 |  |
| (c)   | Institutions  |                            |                        |  |  |                                |  |                 |  |
| (d)   | Others  |                            |                        |  |  |                                |  |                 |  |
|   | i)not Specified   |                            |                        |  |  |                                |  |                 |  |
|   | ii)not Specified  |                            |                        |  |  |                                |  |                 |  |
|   | ii)not Specified  |                            |                        |  |  |                                |  |                 |  |
|   | <b>SUB TOTAL (A)(2)</b>   |                            |                        |  |  |                                | <b>0</b>                               | <b>0.00</b>     |  |
|   | <b>TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)</b>                 | <b>12</b>                  | <b>2931308</b>         |  | <b>42.16</b>   | <b>42.16</b>                   | <b>0</b>                               | <b>0.00</b>     |  |
| <b>(B)</b>                                    | <b>Public Shareholding</b>  |                            |                        |  |  |                                |  |                 |  |
| <b>(1)</b>                                    | <b>Institutions</b>   |                            |                        |  |  |                                |  |                 |  |
| (a)   | Mutual Funds/ UTI   |                            |                        |  |  |                                |  |                 |  |
| (b)   | Financial Institutions / Banks  |                            |                        |  |  |                                |  |                 |  |
| (c)   | Central Government/ State Government(s)   |                            |                        |  |  |                                |  |                 |  |
| (d)   | Venture Capital Funds   |                            |                        |  |  |                                |  |                 |  |
| (e)   | Insurance Companies   |                            |                        |  |  |                                |  |                 |  |
| (f)   | Foreign Institutional Investors   |                            |                        |  |  |                                |  |                 |  |
| (g)   | Foreign Venture Capital Investors   |                            |                        |  |  |                                |  |                 |  |
| (h)   | Others  |                            |                        |  |  |                                |  |                 |  |
|   | i)Trusts  |                            |                        |  |  |                                |  |                 |  |
|   | ii)Not Specified  |                            |                        |  |  |                                |  |                 |  |
|   | <b>SUB TOTAL (B)(1)</b>   |                            |                        |  |  |                                |  |                 |  |
| <b>(2)</b>                                    | <b>Non - Institutions</b>   |                            |                        |  |  |                                |  |                 |  |
| (a)   | Bodies Corporate  | 27                         | 225,800                | 0  | 3.25   | 3.25                           |  |                 |  |
| (b)   | Individuals   |                            |                        |  |  |                                |  |                 |  |
|   | i) Individual Shareholders holding nominal share capital up to Rs.1 Lakh                | 6760                       | 3,067,100              | 0  | 44.11  | 44.11                          |  |                 |  |
|   | ii) Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh        | 5                          | 728,600                | 0  | 10.48  | 10.48                          |  |                 |  |
| (c)   | Others  |                            |                        |  |  |                                |  |                 |  |
|   | i)Employees   |                            |                        |  |  |                                |  |                 |  |
|   | ii)Non Resident Repatriates   |                            |                        |  |  |                                |  |                 |  |
|   | iii)Non Resident Non Repatriates  |                            |                        |  |  |                                |  |                 |  |
|   | iv)Non domestic Companies   |                            |                        |  |  |                                |  |                 |  |
|   | v)Trusts  |                            |                        |  |  |                                |  |                 |  |
|   | vii)Others  |                            |                        |  |  |                                |  |                 |  |
|   | vi)Directors & their Relatives & Friends  |                            |                        |  |  |                                |  |                 |  |
|   | viii)Foreign Nationalas   |                            |                        |  |  |                                |  |                 |  |
|   | <b>SUB TOTAL (B)(2)</b>   | <b>6792</b>                | <b>4021500</b>         |  | <b>57.84</b>   | <b>57.84</b>                   |  |                 |  |
|   | <b>TOTAL Public Shareholding(B) = (1) + (2)</b>   | <b>6792</b>                | <b>4021500</b>         |  | <b>57.84</b>   | <b>57.84</b>                   |  |                 |  |
|   | <b>TOTAL (A)+(B)</b>  | <b>6804</b>                | <b>6952808</b>         |  | <b>100.00</b>  | <b>100.00</b>                  |  |                 |  |
| <b>(C)</b>                                    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                            |                        |  |  |                                |  |                 |  |
| 1   | Promoter and Promoter Group   |                            |                        |  |  | 0.00                           | 0                                      | 0.00            |  |
| 2   | Public  |                            |                        |  |  | 0.00                           | 0                                      | 0.00            |  |
|   | <b>GRAND TOTAL (A) + (B) + (C)</b>  | <b>6804</b>                | <b>6952808</b>         |  | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0.00</b>     |  |

## MERCURY METALS LIMITED

| (l)(b)       | Statement showing Shareholding of persons belonging to the category |                  |  | Shares pledged or otherwise encumbered |  |                                   |
|--------------|---|------------------|--|--|--|-----------------------------------|
|              | "Promoter and Promoter Group"                                       |                  |  |  |  |                                   |
| Sr. No.      | Name of the shareholder   | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Number of shares                       | As a percentage of total No. of shares | As a % of grand total (A)+(B)+(C) |
| 1            | Govindram Laluram Kabra   | 1671800          | 24.04  | 0                                      | 0.00                                   | 0.00                              |
| 2            | Motilal L Kabra   | 390508           | 5.62   | 0                                      | 0.00                                   | 0.00                              |
| 3            | Laxmiben L Kabra  | 320100           | 4.60   | 0                                      | 0.00                                   | 0.00                              |
| 4            | Radheshyam L Kabra  | 200300           | 2.88   | 0                                      | 0.00                                   | 0.00                              |
| 5            | Girijaben R Kabra   | 145700           | 2.10   | 0                                      | 0.00                                   | 0.00                              |
| 6            | Ramswaroop L Kabra  | 66600            | 0.96   | 0                                      | 0.00                                   | 0.00                              |
| 7            | Gopal Motilal Kabra   | 42300            | 0.61   | 0                                      | 0.00                                   | 0.00                              |
| 8            | Kaushalya D Lahoti  | 38100            | 0.55   | 0                                      | 0.00                                   | 0.00                              |
| 9            | Dinesh R Lahoti   | 27200            | 0.39   | 0                                      | 0.00                                   | 0.00                              |
| 10           | Neha Ramprakash Kabra   | 24000            | 0.35   | 0                                      | 0.00                                   | 0.00                              |
| 11           | Urmila Kabra  | 4400             | 0.06   |  |  |                                   |
| 12           | Kanchan G Kabra   | 300              | 0.00   | 0                                      | 0.00                                   | 0.00                              |
| <b>TOTAL</b> |   | <b>2931308</b>   | <b>42.16</b>   | <b>0</b>                               | <b>0.00</b>                            | <b>0.00</b>                       |

**MERCURY METALS LIMITED**

Scrip Code :531357

Quarter ending : 30-Jun-2011

**Details of Locked-in Shares**

| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|---------|-------------------------|---------------|--|
| TOTAL   |                         |               |  |

## MERCURY METALS LIMITED

| <b>(I)(c) Statement showing Shareholding of persons belonging to the category</b> |                                |                         |   |
|---|--------------------------------|-------------------------|---|
| <b>“Public” and holding more than 1% of the total number of shares”</b>           |                                |                         |   |
| <b>Sr. No.</b>  | <b>Name of the shareholder</b> | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
| 1   | Yaseen Md Jamaludin Mossaji    | 280000                  | 4.03  |
| 2   | Farooq Md Jamaludin Mossaji    | 230000                  | 3.31  |
| 3   | Vijayraj N Maheshwari          | 118600                  | 1.71  |
| 4   | Harish Dudani                  | 100000                  | 1.44  |
| 5   | Apollo Metachem Pvt. Ltd       | 150000                  | 2.16  |
| <b>TOTAL</b>  |                                | <b>878600</b>           | <b>10.48</b>  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares underlying<br>outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares {i.e.,<br>Grand Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
|              |  |                              |  |  |
| <b>TOTAL</b> |  | Nil                          | Nil  | Nil  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held  
by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares {i.e.,<br>Grand Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|--------------|-----------------------|--|--|--|
|              |                       |  |  |  |
| <b>TOTAL</b> |                       | Nil  | Nil  | Nil  |